



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, September 11, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,382.7	21,357.7	25	0.12	(1,241.6)	(5.5)
S&P SL 20 Index	6,002.5	6,003.9	(1.5)	(0.0)	(154.9)	(2.5)
RSI	46.9	45.3				
Value of Turnover (LKR Mn)	1,129.8	1,450.9	(321.1)	(22.1)		
TRI on All Share (ASTRI)	33,678.4	33,638.7				
Foreign Purchases (LKR Mn)	34.5	32.2				
Foreign Sales (LKR Mn)	85.1	16.0				
Foreign Net Flow (LKR Mn)	(50.5)	16.1				
Volume of Turnover (No. in Mn)	57.7	35.1				
Market Capitalization (LKR Bn)	7,764.7	7,748.0				
Market Valuation						
PER (x)	11.3					
PBV (x)	1.3					
DY (%)	3.2					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
11-Sep-2026	21,357.74	21,400.30	42.56	21,303.57	-54.17	21,382.74	25.00	0.12%



Top Gainers and Top Losers

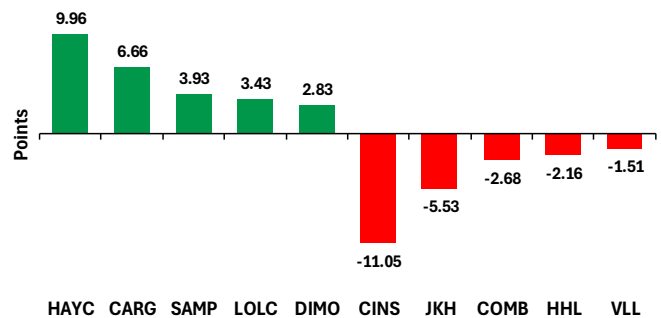
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
ASPH	0.70	0.10	16.67%	0.09	0.47	-	7.78	1.49	-
CITW	1.70	0.10	6.25%	-0.29	2.16	-	-5.86	0.79	-
HAYC	211.25	11.25	5.63%	14.14	103.93	0.75	14.94	2.03	0.36%
DIMO	1,496.75	70.00	4.91%	206.54	1,803.50	40.00	7.25	0.83	2.67%
LDEV	18.20	0.80	4.60%	0.27	14.68	1.60	67.41	1.24	8.79%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
RPBH	44.80	(4.00)	-8.20%	2.88	58.82	-	15.56	0.76	-
COLO	35.00	(2.70)	-7.16%	3.28	40	0.40	10.67	0.88	1.14%
TESS (X)	1.40	(0.10)	-6.67%	0.05	0.45	-	28.00	3.11	-
CPRT	34.90	(2.20)	-5.93%	-0.20	-0.90	-	-174.50	-38.78	-
TESS	1.80	(0.10)	-5.26%	0.05	0.45	-	36.00	4.00	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	7,000,000	19.40	135,800,000
LIOC	500,000	130.50	65,250,000
SFIN	514,000	50.00	25,700,000
JFP	1,353,000	17.00	23,001,000

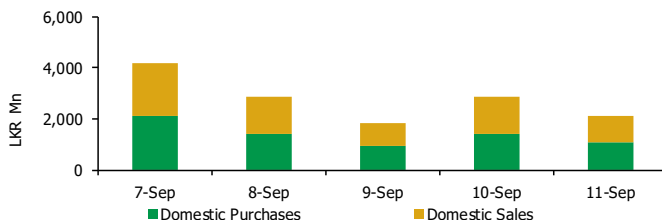
Contributors to ASPI

Positive Contributors (No.)	90	Negative Contributors (No.)	95
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

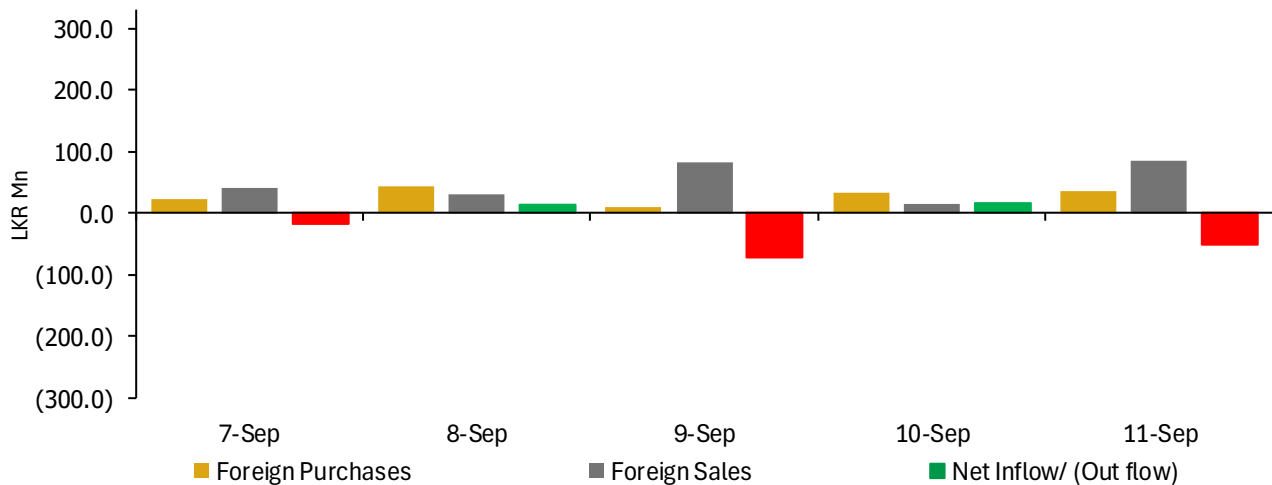
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
JFP	21.59	JKH	(68.10)
TAP	1.82	BIL	(3.72)
HNB	0.99	HHL	(2.48)
CINS	0.78	SINS	(1.32)
DOCK	0.60	GRAN	(1.21)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	29,999	86,468	(56,469)

*From January 02 to September 11, 2026

Foreign Activities During Last 5 Days



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	333,764,206.75	29.54%
Materials	175,501,094.25	15.53%
Food, Beverage & Tobacco	142,777,953.20	12.64%
Diversified Financials	130,490,822.05	11.55%
Banks	88,301,768.55	7.82%
Energy	74,673,960.45	6.61%
Real Estate Management & Dev.	66,268,678.30	5.87%
Retailing	26,667,507.20	2.36%
Insurance	21,510,785.90	1.90%
Utilities	14,816,937.60	1.31%
Transportation	14,166,512.75	1.25%
Consumer Durables & Apparel	12,668,239.45	1.12%
Consumer Services	6,860,435.80	0.61%
Telecommunication Services	6,804,224.00	0.60%
Software & Services	5,593,040.10	0.50%
Health Care Equipment & Ser.	5,370,193.95	0.48%
Commercial & Professional Ser	2,918,360.05	0.26%
Food & Staples Retailing	497,313.85	0.04%
Automobiles & Components	137,844.50	0.01%
Household & Personal Products	24,498.90	0.00%

Total Turnover (LKR)	1,129,818,061
YTD Avg. Turnover (LKR)	3,879,832,497
Monthly Avg. Turnover (LKR)	1,763,891,621

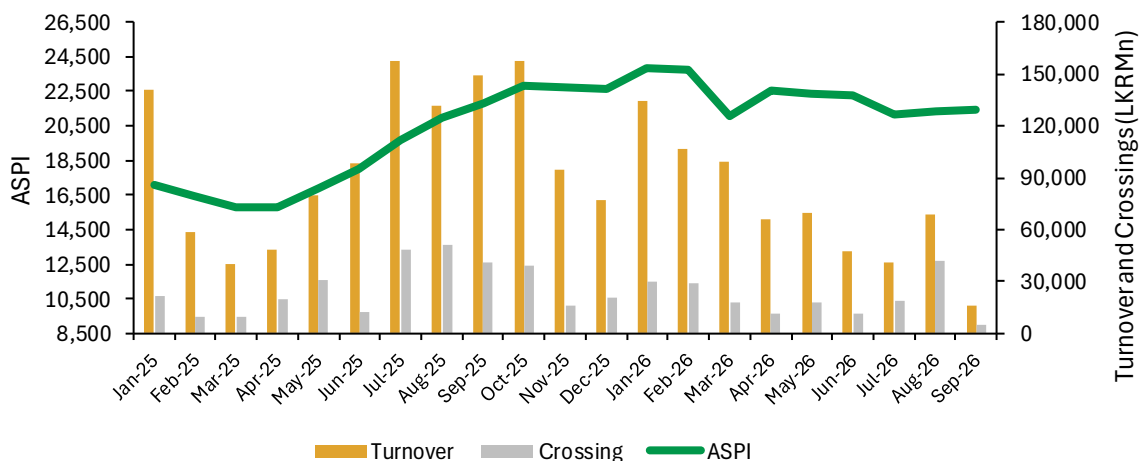
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	15,875	5,082	32%

*Upto September 11, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

7-Sep				8-Sep				9-Sep				10-Sep				11-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
ATL	24.00	4.80%	15,367,077	ATL	25.00	4.17%	12,915,462	ATL	24.20	-3.20%	100,667	ATL	23.50	-2.89%	103,003	ATL	23.90	1.70%	23,990
HPL	24.40	-0.41%	7,108,040	HPL	24.30	-0.41%	11,784	HPL	24.00	-1.23%	42,934	HPL	24.80	3.33%	8,280	HPL	24.10	-2.82%	1,388
JKH	19.50	-0.51%	2,722,158	JKH	19.50	0.00%	4,495,509	JKH	19.50	0.00%	2,443,326	JKH	19.40	-0.51%	2,224,354	JKH	19.30	-0.52%	10,542,731
CITW	1.70	0.00%	2,328,717	CITW	1.60	-5.88%	183,353	CITW	1.60	0.00%	2,702,545	CITW	1.60	0.00%	49,992	CITW	1.70	6.25%	154,519
ASIY	16.10	3.87%	1,730,981	ASIY	15.80	-1.86%	376,947	ASIY	15.00	-5.06%	1,022,838	ASIY	14.80	-1.33%	580,476	ASIY	15.00	1.35%	404,549
				ATL	25.00	4.17%	12,915,462	ATL	24.20	-3.20%	100,667	ATL	23.50	-2.89%	103,003	ATL	23.90	1.70%	23,990
				SEMB (X)	0.30	0.00%	9,283,483	SEMB (X)	0.30	0.00%	3,947,957	SEMB (X)	0.30	0.00%	1,768,603	SEMB (X)	0.30	0.00%	2,156,906
				JKH	19.50	0.00%	4,495,509	JKH	19.50	0.00%	2,443,326	JKH	19.40	-0.51%	2,224,354	JKH	19.30	-0.52%	10,542,731
				ASPH	0.70	0.00%	4,401,288	ASPH	0.60	-14.29%	8,239,124	ASPH	0.60	0.00%	390,026	ASPH	0.70	16.67%	13,003,449
				PLC	19.00	0.00%	2,601,958	PLC	19.00	0.00%	97,488	PLC	18.90	-0.53%	1,587,300	PLC	18.80	-0.53%	65,587
								ASPH	0.60	-14.29%	8,239,124	ASPH	0.60	0.00%	390,026	ASPH	0.70	16.67%	13,003,449
								SEMB (X)	0.30	0.00%	3,947,957	SEMB (X)	0.30	0.00%	1,768,603	SEMB (X)	0.30	0.00%	2,156,906
								CITW	1.60	0.00%	2,702,545	CITW	1.60	0.00%	49,992	CITW	1.70	6.25%	154,519
								JKH	19.50	0.00%	2,443,326	JKH	19.40	-0.51%	2,224,354	JKH	19.30	-0.52%	10,542,731
								SEMB	1.00	0.00%	2,027,237	SEMB	1.00	0.00%	653,784	SEMB	1.00	0.00%	3,878,143
												SAMP	139.50	0.36%	3,209,337	SAMP	140.00	0.36%	243,941
												RAL	12.10	0.00%	2,757,867	RAL	12.50	3.31%	2,937,573
												JKH	19.40	-0.51%	2,224,354	JKH	19.30	-0.52%	10,542,731
												SEMB (X)	0.30	0.00%	1,768,603	SEMB (X)	0.30	0.00%	2,156,906
												PLC	18.90	-0.53%	1,587,300	PLC	18.80	-0.53%	65,587
																ASPH	0.70	16.67%	13,003,449
																JKH	19.30	-0.52%	10,542,731
																SEMB	1.00	0.00%	3,878,143
																JFP	17.20	1.78%	3,122,626
																RAL	12.50	3.31%	2,937,573

Source : CSE